

FINE ARTS MUSEUMS OF SAN FRANCISCO
BEQUEST INTENTION & LEGACY SOCIETY ENROLLMENT FORM

Thank you for your intent to make a future gift to the Fine Arts Museums of San Francisco. Your legacy gift will help ensure the Museums are accessible to our community for generations to come.

Contact Information

Name(s) (please print): _____

Address: _____

City: _____ State: _____ Zip: _____

Email: _____

Signature: _____ Date: _____

Legacy Gift Intention

It is my/our pleasure to inform you that I/we wish to support the future well-being of the Fine Arts Museums of San Francisco through a legacy gift and have made a provision for this gift in the following manner:

- Charitable bequest in a will or trust
- Individual retirement account (IRA) beneficiary designation
- Donor-advised fund beneficiary designation
- Life insurance designation
- Charitable remainder trust
- Charitable gift annuity
- Other: _____
- Copy of excerpt of document enclosed (optional)

I/We wish to inform the Museums that the current value of my/our future gift is \$ _____. (If a percentage of the estate, please state the approximate value.) *Providing this information is optional, and it will be kept confidential. There is no requirement to disclose, but doing so will help the Museums with long-term planning.*

Recognition Preference

For my/our planned gift,

- I/we would like to be recognized as: _____
- I/we prefer to remain anonymous.

Optional Information

The following optional information will help us better understand your intentions for your gift.

My/Our legacy gift is:

- Unrestricted
- Restricted to:
 - Endowment
 - Acquisitions
 - Legion of Honor
 - de Young
 - Other: _____

What is most important to you about the Fine Arts Museums?

Why did you decide to make a legacy gift to the Museums?

Is there anything else you would like to share?

Please return this form to:

Alison Bowman, Director of Legacy Giving
Fine Arts Museums of San Francisco
50 Hagiwara Tea Garden Drive
San Francisco, CA 94118

The information provided is not offered as legal or tax advice. Please consult your attorney, tax advisor, or other professional for advice in all estate-planning matters.